



2200 Concord Pike, Suite 104
Wilmington, DE 19803
302-765-3500

480 Swedesford Rd, #120
Wayne, PA 19087

www.diversifiedllc.com

October 1, 2021

This brochure supplement provides information about **David Levy** (CRD 5356917), **Andrew Rosen** (CRD 4722997), **Irvin Rosenzweig** (CRD1587808), **Samuel Varano** (CRD 4747790), **Peter Hackenbrack** (CRD 6754486), and **Clark Schweitzer** (CRD 5813972) investment advisory representatives of Diversified, LLC. This brochure is meant to supplement the Diversified, LLC firm brochure, a copy of which you should have received. Please contact David Levy, Chief Compliance Officer, if you did not receive the Diversified, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about *David Levy, Andrew Rosen, Irvin Rosenzweig, Samuel Varano, Peter Hackenbrack, and Clark Schweitzer* is available on the SEC's website at www.adviserinfo.sec.gov.

David Levy

David Levy, CFP®

Item 2 Educational Background and Business Experience

David began working with Diversified, LLC as an intern in 2007, and became a full-time Financial Advisor in 2008. He is currently a Partner in the firm, and he serves as the firm's Chief Compliance Officer. David has also been a registered representative of Purshe Kaplan Sterling Investments, Inc. since 2020, and was a registered representative with Securities Service Network, Inc. from 2013 to 2020 and Signator Investors, Inc. from 2007 - 2013. David, born in 1985, is a 2007 graduate of the University of Delaware, where he earned a Bachelor of Science degree in Leadership. He holds his Life and Health insurance license and securities licenses, and he earned the Certified Financial Planner™ designation (CFP®) in 2011 from the College for Financial Planning in Denver, Colorado. The CFP® is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for David Levy.

Item 4 Other Business Activities

While serving as a Financial Advisor, Diversified, LLC is David's primary business activity that takes up the vast majority of his business time, David is also engaged in other business activities. David is a registered representative of Purshe Kaplan Sterling Investments, Inc., an unaffiliated registered broker/dealer and registered investment advisor. In this capacity, David may affect securities transactions for clients for which he may receive separate, yet customary compensation. The receipt of commissions gives David an incentive to recommend securities products based on the compensation earned rather than the client's needs. However, David endeavors to put client interests first and foremost when making recommendations. Clients always have the option of declining any investment recommendation made by David, and they may affect transactions with firms or representatives of their choice. However, if clients elect to transact recommendations with firms or agents other than those recommended by David, he may be unable to provide investment advisory services for those investments.

David is also licensed as an insurance agent with various insurance companies. If clients purchase non-variable insurance products from David, he may receive separate, yet customary compensation in the form of an insurance commission. If clients purchase variable insurance products from David, such transactions will be processed through Purshe Kaplan Sterling Financial, and he may receive separate compensation as an insurance agent and registered representative.

While David always endeavors to put clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest for David when making insurance recommendations. To address the potential for a conflict of interest, David makes certain to disclose to clients, any fees or compensation associated with recommended insurance products.

Clients are provided with applicable product offering materials that discuss the fees associated with the applicable product. Clients are also asked to sign applicable disclosure documents and applications that point out important product features and fees.

Item 5 Additional Compensation

As noted in Item 4 above, David is a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). As such, he may be compensated for his activities with that firm. As a registered representative, David may receive securities commissions for transactions executed through PKS in its capacity as a broker/dealer. This compensation is separate and apart from the compensation earned from Diversified, LLC. David also earns compensation as an insurance agent, as disclosed in Item 4 above.

While David always endeavors to put his clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest when making investment or insurance recommendations. To address the potential for a conflict of interest, David makes certain to disclose to clients, any fees or compensation associated with recommended investment or insurance products. Clients are provided with applicable product prospectuses and offering materials, which discuss the fees associated with the applicable products. Clients are also asked to sign applicable disclosure documents that point out important product features and fees.

As a fiduciary, David makes product recommendations that he feels are in his clients' best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.

Andrew Rosen

Andrew S. Rosen, CFP®

Item 2 Educational Background and Business Experience

Andrew joined Diversified, LLC in 2010, and he became a Partner of the firm in 2011 and President in 2020. Andrew has also been a registered representative of Purshe Kaplan Sterling Investments, Inc. since 2020, and was a registered representative with Securities Service Network, Inc. from 2013 to 2020. Andrew was a registered representative with Signator Investors, Inc. from 2010 to 2013. Prior to joining Diversified, he was affiliated with Creative Financial Group from 2005 - 2010 as an Associate Planner, and was affiliated with New England Securities, Inc. as a registered representative during that same time. Andrew, born in 1981, is a 2003 graduate of the University of Delaware, where he earned a Bachelor of Science degree in Finance, with a minor in Economics. Andrew holds his Life and Health insurance license, as well as his securities license.

In 2006, Andrew earned the Certified Financial Planner™ designation (CFP®) from the College for Financial Planning in Denver, Colorado. The CFP® is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Andrew earned the Certified Estate Planner (CEP®) designation in 2010, conferred by the National Institute of Certified Estate Planners. The CEP® designation is awarded to individuals who complete a rigorous course study on estate planning topics and pass a comprehensive qualifying exam. Candidates must have sufficient industry experience to be eligible for the designation, and must satisfy on-going continuing education requirements to maintain the designation. CEP® candidates must also adhere to a professional code of ethics, which requires model business behavior.

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Andrew Rosen.

Item 4 Other Business Activities

While serving as a Financial Advisor, Diversified, LLC is Andrew's primary business activity that takes up the vast majority of his business time, Andrew is also engaged in other business activities. Andrew is a registered representative of Purshe Kaplan Sterling Investments, Inc., an unaffiliated registered broker/dealer and registered investment advisor. In this capacity, Andrew may affect securities transactions for clients for which he may receive separate, yet customary compensation. The receipt of commissions gives Andrew an incentive to recommend securities products based on the compensation earned rather than the client's needs. However, Andrew endeavors to put client interests first and foremost when making recommendations. Clients always have the option of declining any investment recommendation made by Andrew, and they may affect transactions with firms or representatives of their choice. However, if clients elect to transact recommendations with firms or agents other than those recommended by Andrew, he may be unable to provide investment advisory services for those investments.

Andrew is also licensed as an insurance agents with various insurance companies. If clients purchase non-variable insurance products from Andrew, he may receive separate, yet customary compensation in the form of an insurance commission. If clients purchase variable insurance products from Andrew, such transactions will be processed through Purshe Kaplan Sterling Financial, and he may receive separate compensation as an insurance agent and registered representative.

While Andrew always endeavors to put client interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest for Andrew when making insurance recommendations. To address the potential for a conflict of interest, Andrew makes certain to disclose to clients, any fees or compensation associated with recommended insurance products. Clients are provided with applicable product offering materials that discuss the fees associated with the applicable product. Clients are also asked to sign applicable disclosure documents and applications that point out important product features and fees.

Item 5 Additional Compensation

As noted in Item 4 above, Andrew is a registered representative of Purshe Kaplan Sterling Investments, Inc. ("PKS"). As such, he may be compensated for his activities with that firm. As a registered representative, Andrew may receive securities commissions for transactions executed through PKS in its capacity as a broker/dealer. This compensation is separate and apart from the compensation earned from Diversified, LLC. Andrew may also earn compensation as an insurance agent, as disclosed in Item 4 above.

While Andrew always endeavors to put his clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest when making investment or insurance recommendations. To address the potential for a conflict of interest, Andrew makes certain to disclose to clients, any fees or compensation associated with recommended investment or insurance products. Clients are provided with applicable product prospectuses and offering materials, which discuss the fees associated with the applicable products. Clients are also asked to sign applicable disclosure documents that point out important product features and fees.

As a fiduciary, Andrew makes product recommendations that he feels are in client's best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.

Irvin Rosenzweig, AEP[®], AIF[®], CFP[®], CLU[®], CRPC[®], ChFC[®]

Item 2 Educational Background and Business Experience

Irvin joined Diversified, LLC in 2021 as a Director and Financial Advisor. Prior to joining Diversified, LLC, Irvin was the owner, President and Investment Advisor Representative of Rosenzweig & Associates dba RZ Wealth since 2014, and a Registered Representative with Williams Financial Group from 2003 to 2017. Irvin was also the President and Insurance Agent of Midlantic Financial Strategies Group, LLC since 2006. Irvin, born in 1955, attended the University of Minnesota with a concentration in Finance from 1973 - 1977.

In 1994, Irvin earned the Certified Financial Planner™ designation (CFP[®]) from the College for Financial Planning in Denver, Colorado. The CFP[®] is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP[®] Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must

complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Irvin earned the ChFC designation in 1999. This designation is issued by The American College and was granted to Irvin for having at least three years of full-time business experience within the five years preceding the awarding of the designation. Irvin is required to take seven mandatory courses which include the following disciplines: financial, insurance, retirement and estate planning; income taxation, investments and application of financial planning; as well as two elective courses involving the application of the aforementioned disciplines. Each course has a final proctored exam and once issued, Irvin is required to submit 30 hours of continuing education every two years

In 2000, Irvin earned the Chartered Life Underwriter® (CLU®) designation . The designation is issued by The American College and is granted to individuals who have at least three years of full-time business experience within the five years preceding the awarding of the designation. Irvin is required to take a series of mandatory courses which include, for example, the following: insurance planning, life insurance law, fundamentals of estate planning, planning for business owners, income taxation, group benefits, planning for retirement needs, and investments. Each course has a final proctored exam and once issued, Irvin is required to submit 30 hours of continuing education every two years.

In 2004, Irvin earned the Chartered Retirement Planning CounselorSM (CRPC®) designation. The Chartered Retirement Planning CounselorSM (CRPC®) is a professional financial planning designation awarded by the College for Financial Planning. Irvin earned the CRPC designation by completing a study program and passing a final multiple-choice examination. Successful applicants earn the right to use the CRPC designation with their names for two years. Every two years, Irvin must complete 16 hours of continuing education and pay a small fee to continue using the Chartered Retirement Planning CounselorSM (CRPC®) designation.

Irvin earned the AEP designation in 2007, which is awarded by the National Association of Estate Planners & Councils to estate planners who have completed two graduate-level courses administered by The American College, meet specific professional requirements and who practice as one of the following: attorney, CPA, trust officer, CLU, CFP® certificate or ChFC.

Finally, Irvin earned the Accredited Investment Fiduciary® (AIF®) designation in 2018. The AIF designation certifies that Irvin has specialized knowledge of fiduciary standards of care and his client's application to the investment management process. To receive the AIF designation, Irvin completed a training program, successfully passed a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics. In order to maintain the AIF designation, Irvin will annually renew his affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Irvin Rosenzweig.

Item 4 Other Business Activities

While serving as a Director and Investment Advisor Representative, Diversified, LLC is Irvin's primary business activity that takes up the vast majority of his business time, Irvin is also engaged in other business activities. Irvin is licensed as an insurance agent with Midlantic Financial Strategies Group. If clients purchase non-variable insurance products from Irvin, he may receive separate, yet customary compensation in the form of an insurance commission.

While Irvin always endeavors to put clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest for Irvin when making insurance recommendations. To address the potential for a conflict of interest, Irvin makes certain to disclose to clients, any fees or compensation associated with recommended insurance products. Clients are provided with applicable product offering materials that discuss the fees associated with the applicable product. Clients are also asked to sign applicable disclosure documents and applications that point out important product features and fees

Item 5 Additional Compensation

As noted in Item 4 above, Irvin also earns compensation as an insurance agent and through Irvin's other business activities detailed above. This compensation, as detailed in Item 4, is separate and apart from the compensation earned from Diversified, LLC.

While Irvin always endeavors to put his clients' interests first and foremost, clients should be aware that the receipt of additional compensation from other business activities creates a conflict of interest when making investment or insurance recommendations. To address the potential for a conflict of interest, Irvin makes certain to disclose to clients, any fees or compensation associated with recommended investment or insurance products. Clients are provided with applicable product prospectuses and offering materials, which discuss the fees associated with the applicable products. Clients are also asked to sign applicable disclosure documents that point out important product features and fees.

As a fiduciary, Irvin makes product recommendations that he feels are in client's best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product or other business activities.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.

Samuel Varano, AIF[®], CFP[®]

Item 2 Educational Background and Business Experience

Samuel joined Diversified, LLC in 2021 as a Financial Advisor. Prior to joining Diversified, LLC, Samuel was an Investment Advisor Representative of Rosenzweig & Associates dba RZ Wealth since 2018. Samuel was also a Director of Client Consulting/Founder with Arete Partners, LLC from 2017 to

2018 and a Personal Financial Manager at Pitcairn Trust Company from 2014 to 2017. Samuel, born in 1981, is 2004 graduate of the Indiana University of Pennsylvania, where he earned a Bachelor of Science degree in Finance.

In 2010, Samuel earned the Certified Financial Planner™ designation (CFP®) from the College for Financial Planning in Denver, Colorado. The CFP® is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Samuel earned the Accredited Investment Fiduciary® (AIF®) designation in 2018. The AIF designation certifies that Samuel has specialized knowledge of fiduciary standards of care and his client's application to the investment management process. To receive the AIF designation, Samuel completed a training program, successfully passed a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics. In order to maintain the AIF designation, Samuel will annually renew his affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Item 3 Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Samuel Varano.

Item 4 Other Business Activities

Samuel does not engage in any investment-related business activities outside of Diversified, LLC dba Diversified Lifelong Advisors.

Item 5 Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Samuel does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through Diversified, LLC dba Diversified Lifelong Advisors.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.

Peter Hackenbrack, AIF[®], CRPC[®]

Item 2 Educational Background and Business Experience

Peter joined Diversified, LLC in 2021 as a Financial Advisor. Prior to joining Diversified, LLC, Peter was an Investment Advisor Representative of Rosenzweig & Associates dba RZ Wealth since 2017. Peter was an Agent with Minnesota Life from 2/2017 to 7/2017, a Registered Representative with Securian Financial Services during the same time and an Agent with Delaware Valley Advisors from 1/2017 to 7/2017. Peter was an Event Manager with SMG-John Paul Jones Arena from 9/2015 to 8/2016. Peter, born in 1990, is 2012 graduate of the California University of Pennsylvania, where he earned a Bachelor of Science degree in Sports Management.

In 2019, Peter earned the Chartered Retirement Planning CounselorSM (CRPC[®]). The Chartered Retirement Planning CounselorSM (CRPC[®]) is a professional financial planning designation awarded by the College for Financial Planning. Peter earned the CRPC designation by completing a study program and passing a final multiple-choice examination. Successful applicants earn the right to use the CRPC designation with their names for two years. Every two years, Peter must complete 16 hours of continuing education and pay a small fee to continue using the Chartered Retirement Planning CounselorSM (CRPC[®]) designation.

Peter earned the Accredited Investment Fiduciary[®] (AIF[®]) designation in 2019. The AIF designation certifies that Peter has specialized knowledge of fiduciary standards of care and his client's application to the investment management process. To receive the AIF designation, Peter completed a training program, successfully passed a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the AIF Code of Ethics. In order to maintain the AIF designation, Peter will annually renew his affirmation of the AIF Code of Ethics and complete six hours of continuing education credits. The certification is administered by the Center for Fiduciary Studies, LLC (a Fiduciary360 (fi360) company).

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Peter Hackenbrack.

Item 4 Other Business Activities

Peter is licensed as an insurance agent with various insurance companies. If clients purchase non-variable insurance products from Peter, he may receive separate, yet customary compensation in the form of an insurance commission.

While Peter always endeavors to put clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest for Peter when making insurance recommendations. To address the potential for a conflict of interest, Peter makes certain to disclose to clients, any fees or compensation associated with recommended insurance products. Clients are provided with applicable product offering materials that discuss the fees associated with the applicable product. Clients are also asked to sign applicable disclosure documents and applications that point out important product features and fees

Item 5 Additional Compensation

As noted in Item 4 above, Peter also earns compensation as an insurance agent. This compensation is separate and apart from the compensation earned from Diversified, LLC.

While Peter always endeavors to put his clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest when making investment or insurance recommendations. To address the potential for a conflict of interest, Peter makes certain to disclose to clients, any fees or compensation associated with recommended investment or insurance products. Clients are provided with applicable product prospectuses and offering materials, which discuss the fees associated with the applicable products. Clients are also asked to sign applicable disclosure documents that point out important product features and fees.

As a fiduciary, Peter makes product recommendations that he feels are in client's best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.

Clark Schweitzer

Item 2 Educational Background and Business Experience

Clark joined Diversified, LLC in 2021 as a Financial Advisor. Prior to joining Diversified, LLC, Clark did Network Sales and was an Investment Advisor Representative of SEI Investments Management Corp and a Registered Representative of SEI Investments Distribution Company since 2014. Clark, born in 1989, is a 2011 graduate of Temple University Fox School of Business, where he earned a Bachelor of Science degree in Finance.

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Clark Schweitzer.

Item 4 Other Business Activities

Clark does not engage in any investment-related business activities outside of Diversified, LLC dba Diversified Lifelong Advisors.

Item 5 Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Clark does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through Diversified, LLC dba Diversified Lifelong Advisors.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.