



3705 Concord Pike
Wilmington, DE 19803
302-765-3500

Helen Barrett Chestnut

**258 Main Street, D-1
Buzzards Bay, MA 02532**

Telephone: 508-759-7533

www.diversifiedllc.com

July 11, 2023

This brochure supplement provides information about Helen Barrett Chestnut that supplements the Diversified, LLC brochure. This brochure is meant to supplement the Diversified, LLC firm brochure, a copy of which you should have received. Please contact David Levy, Chief Compliance Officer, if you did not receive the Diversified, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Helen Barrett Chestnut (CRD # 1373302) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Helen joined Diversified, LLC in 2022 as a Lifelong Financial Advisor. Prior to joining Diversified, LLC, Helen was the President and Investment Adviser Representative of Hero Financial Advisors Inc. since 1992, and a Registered Representative with LA Salle St. Securities, Inc. since 1999. Helen, born in 1948, immigrated to the U.S. with her family in 1958. Originally trained as a Financial Planner, Helen has extensive background in the business of wealth management. She holds securities licenses as well as Life and Health insurance licenses.

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Helen Barrett Chestnut.

Item 4 Other Business Activities

While serving as a Lifelong Financial Advisor of Diversified, LLC Helen's primary business activity that takes up the vast majority of her business time, Helen is also engaged in other business activities.

Helen is licensed as an insurance agent with various insurance companies. If clients purchase non-variable insurance products from Helen, she may receive separate, yet customary compensation in the form of an insurance commission.

While Helen always endeavors to put clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest for Helen when making insurance recommendations. To address the potential for a conflict of interest, Helen makes certain to disclose to clients, any fees or compensation associated with recommended insurance products. Clients are provided with applicable product offering materials that discuss the fees associated with the applicable product. Clients are also asked to sign applicable disclosure documents and applications that point out important product features and fees.

Item 5 Additional Compensation

As noted in Item 4 above, Helen also earns compensation as an insurance agent.

While Helen always endeavors to put her clients' interests first and foremost, clients should be aware that the receipt of additional compensation itself creates a conflict of interest when making investment or insurance recommendations. To address the potential for a conflict of interest, Helen makes certain to disclose to clients, any fees or compensation associated with recommended insurance products. Clients are provided with applicable product prospectuses and offering materials, which discuss the fees associated with the applicable products. Clients are also asked to sign applicable disclosure documents that point out important product features and fees.

As a fiduciary, Helen makes product recommendations that she feels are in client's best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.