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#### Clark Schweitzer, CFP<sup>®</sup>

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August 5, 2024

This brochure supplement provides information about Clark Schweitzer investment advisory representative of Diversified, LLC. This brochure is meant to supplement the Diversified, LLC firm brochure, a copy of which you should have received. Please contact David Levy, Chief Compliance Officer, if you did not receive the Diversified, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Clark Schweitzer (CRD # 5813972) is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

# Item 2 Educational Background and Business Experience

#### Clark Schweitzer, CFP<sup>®</sup>

Clark joined Diversified, LLC in 2021 as a Financial Advisor. Prior to joining Diversified, LLC, Clark did Network Sales and was an Investment Advisor Representative of SEI Investments Management Corp and a Registered Representative of SEI Investments Distribution Company since 2014. Clark, born in 1989, is a 2011 graduate of Temple University Fox School of Business, where he earned a Bachelor of Science degree in Finance.

In 2022, Clark earned the Certified Financial Planner<sup>™</sup> designation (CFP<sup>®</sup>) from the College for Financial Planning in Denver, Colorado. The CFP<sup>®</sup> is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP<sup>®</sup> Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP<sup>®</sup> marks.

## **Item 3 Disciplinary Information**

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Clark Schweitzer.

## **Item 4 Other Business Activities**

Clark does not engage in any investment-related business activities outside of Diversified, LLC dba Diversified Lifelong Advisors.

## Item 5 Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Clark does not receive any economic benefit from any person, company or organization, in exchange for providing clients advisory services through Diversified, LLC dba Diversified Lifelong Advisors.

## **Item 6 Supervision**

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.