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Matthew Stack, CFP[®]

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This brochure supplement provides information about Matthew Stack that supplements the Diversified, LLC brochure. This brochure is meant to supplement the Diversified, LLC firm brochure, a copy of which you should have received. Please contact David Levy, Chief Compliance Officer, if you did not receive the Diversified, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew Stack (CRD #5583820) is available on the SEC's website at <u>www.adviserinfo.sec.gov</u>.

Item 2 Educational Background and Business Experience

Matthew Stack, CFP®

Matt joined Diversified, LLC in 2023 as an Investment Adviser Representative. Prior to joining Diversified, LLC, Matt was a Registered Representative doing Sales and Business Development with SEI Investment Distribution Co. and an Investment Adviser Representative doing Sales and Business Development with SEI Investment Management Corporation since 2010. Matt, born in 1975, is a 1998 graduate of University of Vermont where he earned a Bachelor of Science degree in Community Development and Applied Economics.

In 2019, Matt earned the Certified Financial Planner[™] designation (CFP[®]) from the College for Financial Planning in Denver, Colorado. The CFP[®] is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP[®] Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP[®] marks.

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Matthew Stack.

Item 4 Other Business Activities

While serving as an Investment Adviser Representative for Diversified, LLC, Matthew is not actively engaged in any other business or occupation (investment-related or otherwise) and does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Matthew Stack does not receive any additional compensation beyond that received as an Investment Adviser Representative of Diversified, LLC.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.