



Max Berger, CFP®

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This brochure supplement provides information about Max Berger that supplements the Diversified, LLC brochure. This brochure is meant to supplement the Diversified, LLC firm brochure, a copy of which you should have received. Please contact David Levy, Chief Compliance Officer, if you did not receive the Diversified, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about Max Berger (CRD # 6684004) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Max Berger, CFP®

Max began working with Diversified, LLC as an Associate Financial Advisor in 2021, and became a Financial Advisor in 2023. Prior to joining Diversified, LLC Max was an Internal Account Executive and Product Manager with SEI Investment Management Corp from 2016. Max, born in 1993, is a 2015 graduate of the Syracuse University, where he earned a Bachelor of Science degree in Finance & Public Relations. Currently Max is attending Villanova University, pursuing an MBA and is expected to graduate end of 2023.

In 2022, Max earned the Certified Financial Planner™ designation (CFP®) from the College for Financial Planning in Denver, Pennsylvania. The CFP® is conferred by the Certified Financial Planner Board of Standards, Inc. after candidates have met all of the requirements for certification. Those requirements include having completed a Board-Registered educational program, having at least three years of qualifying work experience in the personal financial planning area, and passing the CFP® Certification Examination. The exam, which is administered over two days, tests a financial planner's ability to apply his or her knowledge to specific client situations. Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct to maintain the right to continue to use the CFP® marks.

Item 3 Disciplinary Information

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no applicable disclosures to report for Max Berger.

Item 4 Other Business Activities

As noted in Item 4 above, Max does not receive any additional compensation beyond that received as a Financial Advisor of Diversified, LLC.

As a fiduciary, Max makes product recommendations that he feels are in client's best interest and are based on the specific needs and objectives of the client, not the compensation potential of the product or other business activities.

Item 5 Additional Compensation

Max Berger does not receive any additional compensation beyond that received as an Financial Advisor of Diversified, LLC.

Item 6 Supervision

Diversified, LLC has appointed a Chief Compliance Officer who is responsible for the overall supervision of the firm. The Chief Compliance Officer is David Levy. Mr. Levy implements policies and procedures to ensure compliance with industry rules and regulations. He maintains required books and records to monitor the investment advice and recommendations made on behalf of the firm. Diversified, LLC has a specific Code of Ethics that applies to all employees. Mr. Levy implements

procedures to ensure employees comply with the firm's Code of Ethics, and he monitors all reports provided pursuant to the Code. Mr. Levy is located in the Diversified, LLC main office in Wilmington, DE, and he can be reached at 302-765-3500.